

Lambda Legal cordially invites you and a guest to attend

# ***Take the Power!*** ***A Life & Financial Planning Symposium***

**Monday, December 6, 2010**

6:30 - 8:30 pm

**Blue Restaurant**  
99 Church Street  
White Plains, NY 10601

Until we have equality for all Americans, LGBT people need to take extra measures in life and estate planning to protect themselves and their loved ones from the potentially devastating effects of a biased system. At this free Life Planning Symposium, our professionals will place special emphasis on financial and estate planning, important legal documents to have in place, and the changing legal landscape for same-sex couples.

*Our panelists are:*

**Nan P. Bailey**, MBA, CFP® – NPB Wealth Management  
**Lisa Ayn Padilla**, J.D., LL.M. – Estates for LifeMates  
**Christopher Bellis**, Deputy Director of Development – Lambda Legal

*Topics to be discussed include:*

- What is the legal status of same-sex partners/spouses in New York?
- What impact does federal law have upon the rights of same-sex couples, particularly regarding estate and gift tax issues?
- How will your relationship be respected in other jurisdictions if you move or travel?
- What documents do you need to have in place to make sure your wishes are respected during your lifetime and after?
- What are the tax and legal consequences of owning property jointly?
- Do you need a living trust?
- How can you plan for your long-term financial security, and also support the causes you care about?

*Space is limited, so be sure to reserve your spot early!*

Proudly sponsored by:



*This is a free event; however, advance RSVPs are required.*

**Please RSVP to Anna Wipfler at**  
**[awipfler@lambdalegal.org](mailto:awipfler@lambdalegal.org) or 212-809-8585, ext. 286.**

(Please include the date and location of the program you plan to attend.)

*If you can't attend this event or have other questions about life planning (including planning for the possibility of you or your spouse/partner becoming disabled, property ownership, retirement and how you can support the issues you care about) please contact Lambda Legal's Office of Planned Giving at 206-588-1938 or email [JOKelley@lambdalegal.org](mailto:JOKelley@lambdalegal.org).*